**Annex 5**

**Templates for Mid-Term Evaluation Report**

**(Individual and Consensus)**

**Water Joint Programming Initiative**

**2018 Joint Call**

*Closing the water cycle gap - Sustainable management of water resources*

These Project Management Guidelines will be effective from the date of the National funding decisions and shall remain in force until the last final project report is approved in 2022.

**The Mid-Term Consensus Report will be made available to the Consortium as well as CSC and JPI Water GB.**

**MID-TERM INDIVIDUAL EVALUATION REPORT**

**PROJECT TITLE AND ACRONYM**

Name of Coordinator:

Project code: WaterWorks2017- NEWTS

Duration of project:

Start date: End date:

**DETAILS OF THE EVALUATOR**

Name: Mi-Yong Becker

Organisation:

Date of review: 10. April 2021

### **Scientific and technological progress** (*Maximum 250 words)*

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| *Please describe the work performed and the results obtained during the lifetime of the project, and the conformity of work progress within the initial schedule. Take into account the following aspects:*   * *Has progress been achieved towards reaching the project objectives according to the original description and milestones?* Significant progress has been made in this project: (i) development of the dashboard (system of behavioral indicators for water use) and selection/development of indicators measuring the socio-economic performance of pricing policy in 3 of the 5 targeted fields of analysis (affordability, incentive effect of pricing, equity); (ii) development of the related prototype micro-simulation model. The project is in line with the scheduled work plan for the following tasks: (iii) the contents of behavioral interventions (BIs), (iv) the design of lab experiments and (v) the development of the multi-agent model. However, work on household water demand econometrics, with one model by study-site, experienced several delays linked to (i) problems of access to or production of individual household data needed to make those estimates, and (ii) the COVID-19 crisis. The programming and experimental plans for theimplementation of BIs, both in the field and laboratory conditions, were also impacted by the COVID-19 crisis and had to be adapted. * *Detailed update on methodology & results* Detailed update on methodology and results is provided for each partner and deviations from the original project design are explained. * *How has the progress of the project promoted a multi-disciplinary work?* Several disciplines are involved: Behavioral Economics, econometrics, and sociology. The research on the impact of nudges on household water demand functions and the performance of the resulting DSM policy, strongly promotes behavioural scientists and econometricians to share tools and methods and to work together in the process of data generation and the design of lab and field experiments. * *Dissemination of the results (publications, patents, other)* The implementation of the dissemination plan with La Réunion is being implemented according to schedule. Several conference presentations and several publications also in peer-reviewed journals have been pubished. |

### **Collaboration, coordination and mobility within the Consortium** (*Maximum 250 words)*

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| *Please evaluate the collaboration, coordination and mobility within the Consortium*  *Take into account the following aspects:*   * *Efficiency on the coordination and organization of the projects* The coordinating partner is very well informed about the progress and difficulties in each work package. The difficulties due to the Covid-19 pandemic are actively managed. * *Collaboration effective between the partners* Except for the Tunisian partner, the collaboration is strong and effective among all partners and researchers, who meet frequently to discuss and manage the progress of the project. * *Mobility of the research between the consortia* All meetings have been held online since the beginning of the pandemic. * *Does the project meet the transnational nature and its added value?* Yes, albeit the inactivity of the Tunisian partner. All partners are active and workshops among the international set of partners are held online. |

### **Coordination with other international project funded by WaterWorks2017, or other instruments** (*Maximum 250 words)*

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| *Please evaluate the external collaboration of the Consortium,*  *Take into account the following aspects:*   * *Collaboration effective with other projects funded by WaterWorks2017* Project has been in contact with the EnTruGo project, the idea being to allow EnTruGo to use the microsimulation model developed as part of the project as a decision support tool. The transfer of the model may be of interest beyond the actual project implementation and therefore is currently not a priority for either of the projects. * *Collaboration effective with other projects or consortia* Several national and international stakeholders would like to develop projects similar to the NEWTS. A new project proposal was submitted to the EU but not selected for funding. |

### **Coverage of the themes and sub-themes of the call** (Maximum *250 words)*

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| *Please evaluate the relation within the project results and the themes and the sub-themes of the call.*  The project targets Sub-theme 2.1 Integrating economic and social analyses into decision-making processes. All items in Sub-theme 2.1 are covered, except "extreme events", by providing outcomes that are useful for both pricing policy and nudge designs. The projects results are highly relevant for sub-theme 2.1. in particular since it brings together several pricing methods and disciplines, and adresses social (fair pricing), environmental (reducing overall water usage) as well as economic issues. Most of the experimental work is postponed to after the pandemic. However, the progress in lab and field experiment design already benefits the theme. |

1. **Stakeholder/industry engagement** (*Maximum 250 words)*

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| *Please evaluate the participation of stakeholder/industry on the project and the added value of this participation.*  Several stakeholders have been involved in the research from the beginning. On Reunion Island the Office de l'Eau Réunion (the local water agency), DEAL Reunion [Regional Environment Directorate] and AGORAH [Regional Urban Planning Agency]) are involved in the project through their participation in the local study site steering committee. These partners will benefit from the (i) estimates of local water demand functions and are partners for (ii) implementing nudging campaigns. |

### **Recommendations for improvements/amendments of the report** (Please complete Table below)

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1. **Recommendations/ problems and risks** (Maximum *250 words)*

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| *Please include problems identified or specific risks to the projects, deviations in relation to the planned work or budget, as well specific recommendations/feedback with could be relevant to the Consortium.*  Devise Covid-19 management plan for the year 2021 to secure project results.  Devise alternative project implementation for persistent inactivity of Tunisian partner. |

**MID-TERM EVALUATION CONSENSUS REPORT**

**This Consensus Report will be made available to the Consortium as well as CSC and JPI Water GB.**

**PROJECT TITLE AND ACRONYM**

Name of Coordinator:

Project code: WaterWorks2017-CONSORTIUM ACRONYM

Duration of project:

Start date: End date:

**FOLLOW-UP GROUP**

Please include the data of the FG members reviewing the report

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| Name | Organisation |
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### **Scientific and technological progress** (Maximum *250 words)*

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| *Please describe the work performed and the results obtained during the lifetime of the project, and the conformity of work progress within the initial schedule. Take into account the following aspects:*   * *Has progress been achieved towards reaching the project objectives according to the original description and milestones?* * *Detailed update on methodology & results* * *How has the progress of the project promoted a multi-disciplinary work?* * *Dissemination of the results (publications, patents, other)* |

### **Collaboration, coordination and mobility within the Consortium** (Maximum *250 words)*

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| *Please evaluate the collaboration, coordination and mobility within the Consortium*  *Take into account the following aspects:*   * *Efficiency on the coordination and organization of the projects* * *Collaboration effective between the partners* * *Mobility of the research between the consortia* * *Does the project meet the transnational nature and its added value?* |

### **Coordination with other international project funded by WaterWorks2017, or other instruments** (Maximum 250 *words)*

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| *Please evaluate the external collaboration of the Consortium*  *Take into account the following aspects:*   * *Collaboration effective with other projects funded under the 2018 Joint Call:* * *Collaboration effective with other projects or consortia.* |

### **Coverage of the themes and sub-themes of the call** (Maximum 250 words*)*

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| *Please evaluate relation within the project results and the themes and the sub-themes of the call.*  *Theme 1. Enabling sustainable management of water resources.*  The overall aim for this theme is to develop new governance and knowledge management approaches.   * *Sub-theme 1.1. Promoting adaptive water management for global change:*   The aim of sub-theme 1.1 is to increase knowledge and to develop evidence-based methodologies and technologies for monitoring the cumulative impacts of human activities and climate change on the water cycle, but also to develop management options on the water cycle (considering all cycle compartments) and water / ecosystem services. This knowledge must be applicable for the adaptive management of water resources on a regional scale, while enabling downscaling to address local or catchment situations.   * *Sub-theme 1.2. Integrative management by implementing Natural Water Retention Measures (NWRM) such as Managed Aquifer Recharge (MAR):*   The aim is to increase the knowledge and develop NWRMs such as MAR in a multidisciplinary way, to protect, prolong, sustain and augment freshwater supplies. Evidence of their effectiveness and on the multiple benefits they deliver should be demonstrated.   * *Sub-theme 1.3. Mitigating water stress in coastal zones and urbanized areas:*   The aim is to develop and demonstrate a comprehensive coastal zone management system based on monitoring and modelling to ensure the provision of freshwater security under a range of conditions including saline intrusion, sediment management, storms, floods and droughts, but also specific coastal water uses. Please, refer to H2020 calls on nature-based solutions to propose complementary actions.  *Theme 2. Strengthening socio-economic approaches to water management.*  The overall aim of this theme is envisaging education and communication initiatives to raise social awareness of consumption habits and water scarcity and to increase the levels of social acceptance and use of recycled water.   * *Sub-theme 2.1. Integrating economic and social analyses into decision-making processes:*   The aim is to increase the knowledge the effectiveness and efficiency of existing economic mechanisms and policy instruments related to water management, with a special emphasis on implementation of water policies (such as the EU Water Framework Directive) and development of a circular and green economy. The approach should aim to break boundaries between services valuation including more flexible pricing and charging mechanisms, management tools and institutions, and the employment of economic and social sciences to develop best practice management guidelines for efficient water uses, including under extreme events such as droughts and floods.   * *Sub-theme 2.2. The reuse of water:*   The aim is to develop integrative methods and cost-effective technologies for the implementation of acceptable and sustainable solutions on a large scale for different reuse cycles, spanning from irrigation, via livestock drinking water, to human consumption. Furthermore, goals include assessments of social acceptance for the use of recycled water and the development of integrated approaches combining technological solutions with social-psychological acceptability, economic viability and appropriate governance approaches. Research into the removal of emerging contaminants must consider the cost of the technology vs yield and realistic options for reuse of the recovered water. Please refer to projects funded under previous Water JPI Joint Calls (2013, 2015 and 2016) to avoid any duplication. See Joint Calls on Water JPI website.   * *Sub-theme 2.3. Connecting science to society:*   The aim is to increase understanding of the role of socio-economic approaches to water uses in hydrological cycles. Knowledge building should address stakeholders' and public awareness of water challenges and values, and how perception of policy measures and technological solutions are formed and how stakeholders can be steered towards desirable behaviour. Local and/or regional context (attitude, social norms, cultural context, etc.) should be taken into consideration. The value of improved water stewardship overall should be considered by developing sustainable business models.   * *Sub-theme 2.4. Promoting new governance and knowledge management approaches:*   The aim is to develop innovative water management tools and approaches suitable for decision-making based on an analysis of the limitations of current practices. These approaches should involve the broad participation of stakeholders (including public monitoring, communication and education), multidisciplinary research, and short and long-term water cycle scenarios to support decision-making and the integration of water policy into other policy fields. In effect, governance capacities for implementation of water policies at the local and regional levels should be enhanced.  *Theme 3. Supporting tools for sustainable integrative management of water resources.*  This theme aims to complement the actions developed under the European Strategy Forum for Research Infrastructures (ESFRI) and other European initiatives. Emphasis should be on establishing networks and information sharing among existing research facilities/field labs, analytical methods, monitoring tools and programmes, access to databases and platforms, exploring the use of big data solutions and establishing reliable hydrological standards. Across the globe, there is a large body of knowledge, methodology and data related to hydrology and the water cycle that has the potential of being beneficial for a wide range of the world's regions. The alignment of water-related research and sharing of data and results will serve to avoid duplication of research, support progress based on previous finding, and thus facilitate the establishment of water management policies addressing rapid climatic changes. |

1. **Stakeholder/industry engagement** (*Maximum 250 words)*

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| *Please evaluate the participation of stakeholders/industry on the project and the added value of this participation.* |

### **Recommendations for improvements/amendments of the report** (Please complete Table below)

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1. **General Assessment Comments** (*Maximum 250 words)*

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| *Please include a summary of the key points of this evaluation.*  *Problems identified or specific risks to the projects. As well recommendations/feedback, which could be relevant to the Consortium.* |